



R3D Resources Limited | ACN: 111 398 040 | ASX: R3D

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26 May 2022

Company Announcements Office
Australian Securities Exchange

R3D Completes Tranche 2 Placement of \$500,000

R3D Resources Limited (ASX:**R3D**) (the Company) advises that it has finalised Tranche 2 of the Placement of 5,000,000 fully paid ordinary shares at \$0.10 per share to raise \$500,000 (before costs), as detailed in the Appendix 2A lodged with ASX today. The Placement was announced on 5 April 2022 and Tranche 1 of the Placement of \$500,000 was finalised on 12 April 2022. Funds raised from the Placement will be applied primarily towards the refurbishment of the Company's Copper Sulphate Plant and completing resource upgrade drilling, in addition to selected brownfield and greenfield exploration.

Tranche 2 of the Placement was conducted under the Company's existing placement capacity available under ASX Listing Rule 7.1A. The Company's Prospectus dated 16 April 2022 includes details of the Placement and the cleansing offer for the purposes of the Corporations Act 2001 (Cth) to allow for on-sale of the shares issued in this Placement.

This announcement has been approved by the Company's Disclosure Committee.

R3D Resources Limited

Robert J Waring
Company Secretary

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