



EXTENSION OF THE OFFER PERIOD

UNDER THE TARTANA IPO PROSPECTUS DATED 24 JUNE 2019

Tartana Resources Limited ("Tartana") hereby announces that the Board has resolved to extend the Offer Closing Date of the Offer set out in the Tartana IPO 2019 Prospectus dated 24 June 2019 as amended by the Supplementary Prospectus dated 20 September 2019 and the Second Supplementary Prospectus dated 20 December 2019 ("Prospectus") by eight business days.

The Offer will now close on **Wednesday 11 March 2020 at 5pm**, subject to the right of Tartana to close the Offer early or further extend the Offer Closing Date. All references to the Offer Closing Date in the Prospectus as amended by the Supplementary Prospectus are therefore taken to be updated to refer to this new date.

The updated Indicative Timetable is therefore as follows:

Lodgement of Prospectus with ASIC	Monday 24 June 2019
Lodgement of the Admission Application with ASX	Monday 25 June 2019
Offer Opening Date (9AM - Sydney time)	Tuesday 2 July 2019
Lodgement of the First Supplementary Prospectus with ASIC	20 September 2019
Lodgement of the Second Supplementary Prospectus with ASIC	20 December 2019
Offer Closing Date (5PM - Sydney time)	Wednesday 11 March 2020

The above dates are indicative only and may change without notice. The Company reserves the right to vary the dates and times set out above subject to the Corporations Act and other applicable law. In particular, the Company reserves the right to close the Offer early, extend the Offer Closing Date or accept late Applications either generally or in particular cases without notification. Investors who wish to submit an Application are encouraged to do so as soon as practicable after the Offer opens.

A person should consider the Prospectus as amended by the Supplementary Prospectus in its entirety before deciding whether to apply for any shares. The Prospectus as amended by the Supplementary Prospectus is available at www.tartanaresources.com.au/investor-centre. Anyone who wants to acquire shares under the Offer must read the Prospectus as amended by the Supplementary Prospectus and must complete a paper application form accompanying the Supplementary Prospectus or the electronic application form available at www.tartanaresources.com.au/investor-centre.

By order of the Board

A handwritten signature in black ink, appearing to read 'V Morgan-Smith'.

Veronique Morgan-Smith
Company Secretary

28 February 2020